Achieving Success with CaseMetrix: A Legal Professional's Guide

Common Searching Errors

- One of the most consistent searching errors we see is the "kitchen sink" approach where the searcher continues to pile on criteria long after there are <u>no more cases</u> <u>left.</u>
- The best searches will have 5 or maybe 6 pieces of criteria; they are:
 - state
 - injury/treatment
 - medical bills total (not range)
 - defendant type
 - county
 - whether there were prior related injuries
- They are most highly associated with value. If you have an injury/treatment that is less common, you might only need 3; if you have a common injury/ treatment, you might continue to add criteria to bring the numbers down.
- After clicking on each, <u>check the case count</u> at the bottom of the screen and if <u>it's 20 or less</u>, don't apply more criteria before viewing the results.
- If you have an egregious citation (like DUI) or a legitimate punitive damage claim, they will also take precedence as value drivers.
- A good <u>rule of thumb in searching</u> is: **if you hit zero, you must REMOVE criteria.** Adding more won't move it off zero.

